

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160908-116074-0002

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Company name: LKS Holding Group Limited

Stock code (ordinary shares): 8415

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 January 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 January 2017

Name of Sponsor(s): Frontpage Capital Limited

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive:	Ms. Wong Wan Sze (Chairman) Mr. Lam Shui Wah
	Independent Non-Executive:	Mr. Ng Man Wai Mr. Wu Wai Ki Ms. Tsang Ngo Yin

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Percentage of Shareholding (%)	Number of Shares
	Heavenly White Limited ("Heavenly White")	420,000,000	37.5%
	Mr. Cheung Ka Yan ("Mr. Cheung")	420,000,000 (Note 1)	37.5%
	Ms. Wong Wan Sze ("Ms. Wong")	420,000,000 (Note 2)	37.5%
	Summer Unicorn Limited ("Summer Unicorn")	420,000,000	37.5%
	Mr. Lam Shui Wah ("Mr. Lam")	420,000,000 (Note 3)	37.5%
	Ms. Ngai Suet Ling ("Ms. Ngai")	420,000,000 (Note 4)	37.5%

Note 1: These 420,000,000 Shares are held by Heavenly White. Mr. Cheung beneficially owns 100% of the issued share capital of Heavenly White. Mr. Cheung is deemed, or taken to be, interested in all the Shares held by Heavenly White for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Mr. Cheung is the sole director of Heavenly White.

Note 2: Ms. Wong is the spouse of Mr. Cheung. Under the SFO, Ms. Wong is deemed to be interested in the same number of Shares in which Mr. Cheung is interested.

Note 3: These 420,000,000 Shares are held by Summer Unicorn. Mr. Lam beneficially owns 100% of the issued share capital of Summer Unicorn. Mr. Lam is deemed, or taken to be, interested in all the Shares held by Summer Unicorn for the purpose of the SFO. Mr. Lam is the sole director of Summer Unicorn.

Note 4: Ms. Ngai is the spouse of Mr. Lam. Under the SFO, Ms. Ngai is deemed to be interested in the same number of Shares in which Mr. Lam is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business: Unit 1310, Eastern Harbour Centre
No. 28 Hoi Chak Street
Quarry Bay
Hong Kong

Web-site address (if applicable): www.ampleconstruction.com.hk

Share registrar: **Principle share registrar and transfer office:**
Esteria Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 22 Hopewell Centre
183 Queen's Road East
Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Auditors: [HLB Hodgson Impey Cheng Limited](#)
[31st Floor, Gloucester Tower](#)
[The Landmark](#)
[11 Pedder Street](#)
[Central](#)
[Hong Kong](#)

B. Business activities

The Company, together with its subsidiaries, is a main contractor capable of (i) interior fitting-out and renovation services; and (ii) A&A works for residential, industrial and commercial properties in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: [1,120,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ms. Wong Wan Sze
Executive Director

Mr. Lam Shui Wah
Executive Director

Mr. Ng Man Wai
Independent non-executive Director

Mr. Wu Wai Ki
Independent non-executive Director

Ms. Tsang Ngo Yin
Independent non-executive Director
